



EVA Software Solutions



# Successful Zoho Projects Implementation for MNB & Co LLP

## 1. Title

**Streamlining Project Management and Team Collaboration with Zoho Projects**

## 2. Overview

MNB & Co LLP ([www.mnbcs.com](http://www.mnbcs.com)) is a reputed chartered accountancy and consulting firm offering taxation, audit, and business advisory services. To enhance visibility, coordination, and tracking across multiple client projects, MNB & Co partnered with EVA Software Solutions, a Zoho Advanced Partner, for the successful implementation of Zoho Projects.

## 3. Executive Summary

EVA Software Solutions implemented Zoho Projects to bring structure and transparency to MNB & Co's internal project operations. The solution centralized task assignments, progress tracking, and client deliverables, improving collaboration, accountability, and on-time project completion.

## 4. Problem Statement

- Managing multiple client assignments manually led to delays and tracking inefficiencies.
- Lack of real-time project status visibility across teams.
- Communication gaps between departments affected coordination and task follow-ups.

## 5. Proposed Solutions

- Implemented Zoho Projects for centralized task and project tracking.
- Created custom task templates for recurring accounting and audit processes.
- Configured task dependencies, milestones, and timesheets for better project visibility.

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- Integrated notifications and reminders for deadlines and approvals.

## 6. Implementation

- Set up project hierarchy with milestones, task lists, and sub-tasks aligned to firm operations.
- Enabled user roles and access control to maintain project accountability.
- Created dashboards for management to monitor workload, productivity, and project timelines.
- Conducted user training sessions for the accounting and audit teams to ensure smooth adoption.

## 7. Results

- 70% improvement in task tracking accuracy and on-time completion.
- 50% reduction in manual coordination and follow-ups.
- 100% transparency in project timelines and resource allocation.
- Enhanced team collaboration and project accountability across departments.

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