



EVA Software Solutions



Zoho
Advanced
Partner

Successful Zoho Projects Implementation for MNB & Co LLP

1. Title

Streamlining Project Management and Team Collaboration with Zoho Projects

2. Overview

MNB & Co LLP (www.mnbcs.com) is a reputed chartered accountancy and consulting firm offering taxation, audit, and business advisory services. To enhance visibility, coordination, and tracking across multiple client projects, MNB & Co partnered with EVA Software Solutions, a Zoho Advanced Partner, for the successful implementation of Zoho Projects.

3. Executive Summary

EVA Software Solutions implemented Zoho Projects to bring structure and transparency to MNB & Co's internal project operations. The solution centralized task assignments, progress tracking, and client deliverables, improving collaboration, accountability, and on-time project completion.

4. Problem Statement

- Managing multiple client assignments manually led to delays and tracking inefficiencies.
- Lack of real-time project status visibility across teams.
- Communication gaps between departments affected coordination and task follow-ups.

5. Proposed Solutions

- Implemented Zoho Projects for centralized task and project tracking.
- Created custom task templates for recurring accounting and audit processes.
- Configured task dependencies, milestones, and timesheets for better project visibility.

Partner name: **EVA Software Solutions**.

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<https://www.evasoftwaresolutions.com/index.html>



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- **Integrated notifications and reminders for deadlines and approvals.**

6. Implementation

- **Set up project hierarchy with milestones, task lists, and sub-tasks aligned to firm operations.**
- **Enabled user roles and access control to maintain project accountability.**
- **Created dashboards for management to monitor workload, productivity, and project timelines.**
- **Conducted user training sessions for the accounting and audit teams to ensure smooth adoption.**

7. Results

- **70% improvement in task tracking accuracy and on-time completion.**
- **50% reduction in manual coordination and follow-ups.**
- **100% transparency in project timelines and resource allocation.**
- **Enhanced team collaboration and project accountability across departments.**

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